LEGAL NOTICE TO LOAN MODIFICATION CLIENTS OF UNITED LAW GROUP

TO: All persons who between July 31, 2005 and June 30, 2010 signed a written legal services agreement for loan modification services to be provided by United Law Group.

You previously received notice you were a member of a class in a lawsuit against United Law Group. The case is Cu Phan, et. al. v. United Law Group, Inc., et. al., case number 30-2009-00180152.

Although United Law Group declared bankruptcy and has few assets, \$268,000 was located and will be available for distribution to Class Members, such as yourself. The Court has approved payment of \$93,640 for legal fees and court costs of Class Counsel and \$13,000 for the services of the Settlement Administrator.

The balance of the fund will ONLY be distributed to Class Members who submit a Claim Form.

In order to submit a Claim Form, you must go to this website: www.lakeshorelaw.org and then click on the link to United Law Group on the home page. If you do not personally have access to the Internet, you can get access at a public library, Internet Café or from a friend or family member. For assistance, call 1-888-221-2292 or 1-866-708-9879 for further information.

It is not yet known how much money you will receive. That will depend on the number of persons who submit a valid Claim and whether some additional funds are obtained for distribution between now and the distribution date. Updated estimations of the distribution amount will be posted on the website.

You must submit a valid Claim Form (following the instructions on the Internet website) by **January 15, 2015**.

If you want to be heard by the Court with respect to the distribution of funds, you may appear personally or by counsel on January 26, 2015 at 8:30 a.m. in Department CX105 of the Orange County Superior Court, 751 West Santa Ana Blvd., Santa Ana, CA 92701.

BY ORDER OF THE COURT:

Dated: July 18, 2014 by Daniel T. Welch

Pro Tem Judge of the Superior Court